RESTORING MISSISSIPPI OYSTER INDUSTRY Restore, Enforce and Marketing

Presented to the
Oysters in the Economy Committee
of the Governor's Oyster Restoration and
Resiliency Council

Prepared by
BENEDICT POSADAS, Ph.D.
Associate Extension Research Professor of Economics

Mississippi State University

http://www.coastal.msstate.edu/OysterMSRestore.html

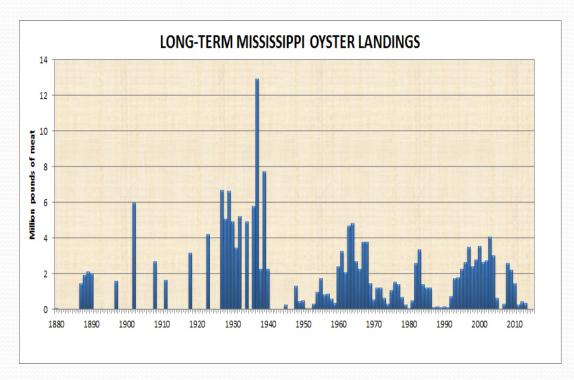
Friday, March 6, 2015

Economic Initiatives

- Reef productivity
- 2. Restore reefs
- 3. User conflicts
- 4. Marketing
- 5. Enforcement
- 6. Technical assistance
- 7. Waterfront facilities
- 8. Funding opportunities

Increase oyster reef productivity

- Oyster relaying
 - Public reefs
 - Private leases
- 2. Cultch planting
 - Shell recycling
 - Concrete balls
- 3. Gear modifications
 - Basket dredge
- 4. Oyster aquaculture
 - Public hatchery
 - Private nurseries
- 5. Closures
- 6. Quotas



Rebuild public reefs and develop private reefs

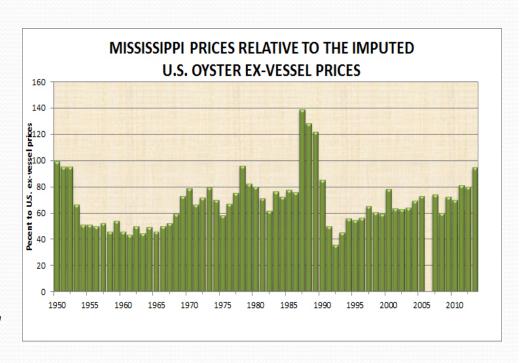
- Oyster relaying
 - Public reefs
 - Private leases
- 2. Cultch planting
 - Shell recycling
 - Concrete balls
- 3. Oyster aquaculture
 - Public hatchery
 - Private nurseries

User conflicts

- Marine spatial planning
 - Current uses
 - Future uses
 - 10-years hence
 - 20-years hence
- 2. Community outreach
 - Coastal communities
 - Current users
 - Future users

Marketing

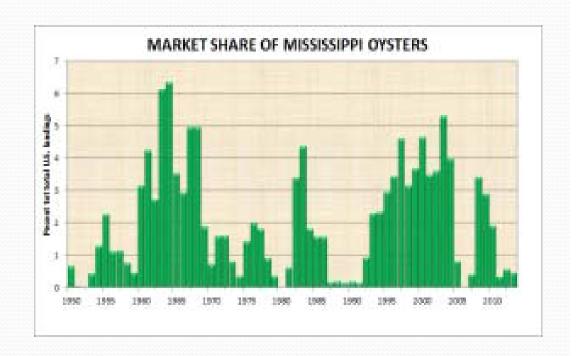
- Mississippi brands
 - Sustainable fisheries
 - Least Vibrio cases
- 2. Traceability
 - Know your oysterman
 - Know your processor
- 3. Mississippi MarketMaker



Friday, March 6, 2015

Enforcement

- 1. Harvesting
 - Gear restrictions
 - Refrigeration
 - Licensing
 - Size limits
- Closures
 - Seasonal
 - Quotas



Technical assistance

- 1. Licensing
- 2. Good stewarship
- 3. Gear modifications
 - Basket dredge
- 4. Harvesting practices
- Seafood safety
- 6. Marketing

Waterfront facilities

- Loading and unloading
- Docking and repair
- 3. Fuel, oil and ice
- 4. Retail and wholesale

Funding opportunities

- Uses of Funds:
 - Gear modifications
 - Disaster assistance
 - Cultch planting
 - Oyster relaying
- Sources of Funds:
 - Oyster licenses
 - Shell retention fees
 - Disaster grants

| Sector | Sales impacts (M\$) | Job impacts | Income impacts (M\$) | Value- added impacts (M\$) | Indirect tax impacts (M\$) |
|--------------|---------------------------|----------------|----------------------------|-------------------------------------|----------------------------------|
| Harvesting | 9.77 | 199 | 3.02 | 4.38 | 0.30 |
| Processing | 2.62 | 35 | 1.04 | 1.30 | 0.05 |
| Wholesaling | 1.58 | 17 | 0.56 | 0.70 | 0.21 |
| Fish markets | 0.83 | 20 | 0.41 | 0.50 | 0.12 |
| Restaurants | 8.92 | 292 | 3.97 | 5.02 | 0.48 |
| Total | 23.72 | 562 | 9.00 | 11.90 | 1.15 |

RESTORING MISSISSIPPI OYSTER INDUSTRY: Restore, Enforce and Marketing

Read more at:

http://www.coastal.msstate.edu/OysterMSRestore.html

Friday, March 6, 2015